



# Remuera Primary School

## DEVELOPMENT TRUST

*To facilitate ongoing financial support, and to ensure that the school can meet its stated educational aims, a long term strategy has been instituted.*

*The Remuera Primary School Development Trust is central to this strategy. Formed in 1998, the Trust was established under a trust deed and is registered as an incorporated society. The Trust will assist Remuera Primary School to maintain the standards of excellence our community expects.*

### **The Goal of the Trust**

The primary goal of the Trust is to provide an enduring benefit for both present and future generations of students, through the prudent development of a capital fund of no less than \$5 million. This will provide a solid asset base, ensuring a significant and ongoing income stream for the school.

### **How the money will be used**

Contributions to the Trust are not used for day-to-day running of the school. They are invested in secure bank deposits and interest income is used to benefit the school. This income will help pay for the unique features which make Remuera Primary a really special school. These include programmes for special needs, information technology, gifted and talented education, music, sport and art, and teacher development initiatives.

From time to time, the Trust will provide funds for major development projects.

## **Mission Statement**

*Our mission is to be a primary school at the forefront of educational practice, with a total commitment to, and passion for, achieving excellence.*

Remuera Primary School was established in 1873 and has a long tradition of excellence in education. Throughout the years the school has worked closely with its community which has high expectations for its children.

The school provides a caring and challenging environment for its students. It recognises that each student has unique needs. This has led to the development of many special programmes for learning support and academic extension. These include: reading recovery, English as a second language, gifted and talented education, music and physical education. Remuera Primary School now leads these fields of education and its specialist teachers are widely recognised.

The school's diverse and multicultural community provides a unique environment, enriching the educational experience of all students.

## **To the Remuera Primary School Development Trust**

- My donation of \$  is enclosed.
- I wish to make regular contributions. Please send a bank automatic payment form for this purpose.
- Please contact me to discuss making a contribution to the Trust.
- I wish to pay by credit card.

Name on card

Card number

Expiry date

Visa  Mastercard

Signature

**Donations will be acknowledged publicly and you may give an alternative name for this purpose.**

- I do not wish to be named as a donor.
- I wish to be named as follows:

### **Receipt required**

Post  Email

### **Contact details**

Name

Address

Email

Phone

Date

Signature

Please complete all appropriate details and return to:  
Remuera Primary School, 25-33 Dromorne Rd, Remuera.  
Make cheques payable to Remuera Primary School Development Trust.

## Management of the Trust

The funds held by the Trust are managed and allocated by the Trustees. Although the Trustees operate independently of the school, they work closely with the Board of Trustees and the Parent Teacher Association.

Between three and five Trustees administer the Trust. These people are appointed by the school's Board of Trustees and the Parent Teacher Association.

## Tax Implications

The Trust is an educational and charitable body, and in most instances will provide tax relief to the contributor. For individuals, a donation of \$1,500 will provide a maximum tax rebate of \$500. For most companies allowable deductions for donations will be either \$1,000 (for closely held companies) or \$4,000 per annum. Advertising or sponsorship arrangements may be fully deductible. A trust which includes educational or charitable objectives may be able to distribute income to the Remuera Primary School Development Trust without paying tax on that income.

Confidential assistance can be provided by the Trust to establish the most appropriate method of contribution.

## Recognition for contributors

Contributors will receive a personal acknowledgement, together with a receipt for their contribution. You may request acknowledgement in the name of another person, for example, a son or daughter. All contributors will be acknowledged in the Trust's annual report to parents and friends of the school. Contributors who wish to remain anonymous may do so.

Cumulative contributions will be recognised according to the total sum donated or pledged. Gold and Silver contributors will be inscribed on a donors' board in the school hall.

**Gold** \$5,000 and above

**Silver** \$2,500 – \$4,999

**Bronze** \$1,000 – \$2499

## How you can contribute

*To accommodate a diverse community, individuals, families and businesses can contribute to the Trust in a number of ways.*

### Pledges

All families are encouraged to pledge an annual amount to the Trust.

### 'One-off' Contributions

Past pupils, friends, even grandparents may find this more suitable.

### Regular automatic payment

Smaller, regular payments may be more suitable for some contributors. A form with bank details will be provided to you.

### Sponsorship or advertising

For significant donations, the school will consider naming rights on particular facilities. Advertising on Trust informational material can also be negotiated.

### Legacies

You may include a donation to the Trust in your will. The Trust is happy to provide legal assistance to individuals considering this option.

**For more information on The Remuera Primary School Development Trust contact the School Principal on 520 2458.**



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